

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 9, 2012

REGISTRATION NO.: 26117

BONDS ISSUED BY: Lake Ozark Fire Protection District

AMOUNT OF ISSUE: \$5,355,000.00 (Series 2012)

COUNTY: Camden and Miller

DATE OF ISSUE: October 9, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, upgrading and equipping fire stations and training facilities, including site acquisition, and acquiring vehicles, apparatus, equipment and furnishings, which may include but shall not be limited to (1) constructing a new North Shore station at the current location to include additional residence quarters for current full time personnel, in order to improve emergency response times, and to add additional storage space; (2) remodeling the existing 22-year old headquarter fire station to include additional residence quarters, in order to improve emergency response times, and to add additional storage space; (3) remodeling and upgrading the current 15-year old training facility; and (4) acquiring new and replacement firefighting equipment in order to meet new regulatory standards for communications and personnel protection equipment, all of which is consistent with the District's 20-year capital plan

Mandatory Redemption*

Rate of Interest	Amount	Maturity
3.000 %	\$ 85,000.00	03/01/2013
3.000 %	105,000.00	03/01/2014
3.000 %	145,000.00	03/01/2015
3.000 %	185,000.00	03/01/2016
3.000 %	220,000.00	03/01/2017
3.000 %	235,000.00	03/01/2018
3.000 %	245,000.00	03/01/2019
3.000 %	255,000.00	03/01/2020
2.000 %	265,000.00	03/01/2021
2.000 %	275,000.00	03/01/2022
2.000 %	285,000.00	03/01/2023
2.125 %	295,000.00	03/01/2024
2.200 %	305,000.00	03/01/2025
2.250 %	315,000.00	03/01/2026
2.375 %	325,000.00	03/01/2027
2.500 %	335,000.00	03/01/2028
	350,000.00	03/01/2029 *
	360,000.00	03/01/2030 *
2.700 %	710,000.00	03/01/2030
	375,000.00	03/01/2031 *
	395,000.00	03/01/2032 *
3.250 %	770,000.00	03/01/2032

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1 in the years 2021 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2020, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at a Redemption Price equal to 100% of the principal amount of Bonds redeemed, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Clayton, Missouri

PURCHASE PRICE: \$5,420,599.25

INTEREST RATE: 2.5065%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$436,283,037.00

INDEBTEDNESS: (Including this issue) \$5,355,000.00

NOTICE OF ELECTION: Published in The Eldon Advertiser on July 26, 2012 and August 2, 2012; Published in The Miller County Autogram-Sentinel on July 26, 2012 and August 2, 2012

DATE OF ELECTION: August 7, 2012

ELECTION RESULTS: Yes - 1,038 No - 652

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable